



TUESDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35208.14	+292.76	+0.84
NIFTY	10715.50	+97.25	+0.92

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.23	-1.14
HDFCBANK	96.65	+0.11
ICICIBK	8.83	+4.25
INFY	17.44	-1.25
TATA MOTOR	24.99	-0.28
WIPRO	4.74	+2.16

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-635.24
DII's Eq (Provisional)	+1037.23
FIIs Index Future	+104.50
FIIs Index Options	+601.33
FIIs Stock Future	+647.63
FIIs Stock Options	+145.74

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	67.1060
EURO	80.1179
YEN 100	61.4400
GBP	90.8481

TOP STORY

- SEBI holds HDFC Mutual Fund IPO to probe past lapses
- Veto Switchgears receives order worth Rs 25 crore for "Vyoma" range of Modular switches
- Tata Metaliks says operations at Kharagpur plant stopped due to issue with workers' union
- Cigniti Technologies looks to explore business opportunities in Dubai
- Lupin receives U.S. FDA approval for generic Temovate ointment
- Unichem Laboratories Ltd. receives ANDA approval from U.S. FDA for Valsartan Tablets
- Talwalkars gets in-principle nod from exchanges to list Talwalkars Lifestyles
- FIH Mauritius to buy 6 percent additional stake in Bangalore Airport from Siemens

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24357.32	+94.81	+0.39
NASDAQ	7265.21	+55.60	+0.77
NIKKEI	22540.00	+72.84	+0.32
HANG SENG	30375.00	+372.00	+1.24
SGX NIFTY	10767.50	+21.50	+0.20

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	69.97	-1.06
NATURAL GAS	2.737	+0.04
GOLD	1314.50	+0.03
SILVER	16.500	+0.03
COPPER	3.084	+0.36

WORLD EVENTS

USD : Fed Chair Powell Speaks
: President Trump Speaks
GBP : Halifax HPI m/m
CNY : Trade Balance

RESULT TODAY

ABCAPITAL, DENORA, GODREJCP, HATHWAY,
HEG, JUBLFOOD, KAJARIACER, SINTEX, SPARC,
WHIRLPOOL



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 344.43 points, or 0.99% at the day's high of 35,259.81 in late trade. The index rose 62.36 points, or 0.18% at the day's low of 34,977.74 in morning trade.

The Nifty 50 index gained 97.25 points or 0.92% to settle at 10,715.50, its highest closing level since 2 May 2018. The Nifty rose 107.40 points, or 1.01% at the day's high of 10,725.65 in late trade. The index rose 17.40 points, or 0.16% at the day's low of 10,635.65 in morning trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.55%. The BSE Small-Cap index rose 0.56%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1,405 shares rose and 1,260 shares fell. A total of 176 shares were unchanged.

Nifty likely to trade in the range of 10350-10850.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10640	10579	10541	10480	10350	10678	10738	10777	10850
USDINR	67.126	66.777	66.426	66.077	65.850	67.477	67.826	68.177	68.430



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AREYDRG	LTS INVESTMENT FUND LTD	B	275,000	55
BHARATAGRI	Kedar Dilip Kothari	S	30,729	142.37
GKB	GYAN TRADERS LIMITED	B	25,000	196.68
MODEX	KHALID ALI	B	36,100	41.49
NATECO	SARALABEN VASANTBHAI SAINDANE	S	17,100	91.71

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BEML	M/S TATA AIG LIFE INSURANCE COMPANY LTD	BUY	290079	1061.76
GSS	LOPA SAUMIL BHAVNAGARI	SELL	200000	82.51
MITTAL	CHOICE EQUITY BROKING PRIVATE LIMITED	BUY	60000	21.25
NIITTECH	ASCENSION HEALTH MASTER PENSION TRUST	SELL	410637	1028.54
SECURCRED	SAPAN ANIL SHAH	SELL	34200	136.29

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, IRB Infra, Jet Airways, Justdial, Wockhardt
- **New in ban:** Wockhardt
- **Out of ban:** PC Jeweller

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
INDOSTAR	EQ	09 MAY	11 MAY	=



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1524	1526	1513	1544	1557	1575
ADANI PORTS	412	392	386	399	404	412
AMBUJACEM	235	238	235	242	244	248
ASIANPAINT	1215	1195	1184	1213	1224	1242
AUROPHARMA	621	610	601	622	631	643
AXISBANK	536	524	515	531	541	548
BAJAJ-AUTO	2915	2953	2930	2974	2996	3018
BANKBARODA	144	141	138	143	145	147
BHARTIARTL	398	400	395	404	409	413
BHEL	84	84	83	86	87	89
BOSCH LTD	19595	19330	19209	19452	19573	19695
BPCL	386	374	371	377	381	384
CIPLA	591	600	590	606	616	623
COALINDIA	267	275	273	278	280	284
DRREDDY	2070	2097	2073	2112	2136	2150
EICHERMOT	29767	29412	28945	30068	30535	31191
GAIL	344	319	315	324	328	332
HCLTECH	928	898	871	948	975	1025
HDFC	1919	1909	1895	1920	1934	1945
HDFCBANK	1977	1951	1934	1963	1980	1992
HEROMOTOCO	3648	3634	3613	3659	3680	3704
HINDALCO	238	228	224	231	235	238
HINDUNILVR	1498	1440	1427	1454	1467	1482
ICICIBANK	290	278	275	281	285	287
IDEA	62	62	61	65	66	69
INDUSINDBK	1890	1858	1838	1871	1891	1904
INFRA TEL	321	315	305	321	331	337
INFY	1183	1171	1159	1188	1199	1216
ITC	282	282	279	286	289	293
KOTAKBANK	1245	1219	1204	1241	1256	1278
LT	1389	1366	1354	1386	1398	1418
LUPIN	774	788	779	795	805	811
M&M	886	853	840	864	877	888
MARUTI	8744	8704	8653	8752	8803	8851
NTPC	171	171	167	174	177	180
ONGC	184	180	178	181	182	184
POWERGRID	209	204	201	206	208	210
RELIANCE	971	955	948	966	973	985
SBIN	247	239	237	241	244	246
SUNPHARMA	514	519	501	529	546	557
TATAMOTORS	335	330	326	333	337	340
TATAMTRDVR	188	185	183	187	189	190
TATAPOWER	85	84	83	87	88	90
TATASTEEL	596	573	561	580	593	600
TCS	3421	3460	3437	3493	3515	3548
TECHM	657	644	634	655	665	676
ULTRACEMCO	4033	3975	3954	4002	4023	4050
VEDL	285	279	273	284	291	296
WIPRO	275	269	266	272	275	278
YESBANK	348	347	340	353	360	366
ZEEL	600	586	577	597	605	617



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/37703: Change in Name of the Company ??? Smartlink Network Systems Limited (pdf)W.e.f. May 11, 2018

NSE Download Ref No. : NSE/CML/37704: Exclusively listed companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB) (pdf) W.e.f. May 08, 2018

NSE Download Ref No. : : NSE/CML/37706: Suspension of trading in equity shares of LML Limited (LML) (pdf)W.e.f. May 15, 2018

NSE Download Ref No. : NSE/CMTR/37682: Change in Market lot for security UNIVASTU in SME Platform (pdf)W.e.f. June 04, 2018

NSE Download Ref No. : : NSE/MSD/37707: Introduction of 'Colocation as a Service' (CaaS) (zip)W.e.f.
May 08, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1267 & Resistance = \$1353/\$1375.**
- **Crude oil range (WTI)->\$65 to \$75.**
- **Stocks Extend Advance as Oil Climbs with Dollar: Markets Wrap:** - U.S. stocks extended gains following a rally in Europe and the dollar resumed its winning ways to reach the strongest level this year. Oil increased past \$70 a barrel as traders braced for renewed U.S. sanctions on Iran.
- **Forex - Dollar Holds Near 4-Month High in 4th Week of Gains:** - The dollar started the week off in a continuation of recent upward momentum coming off three straight weeks of gains. In a session with no major economic reports, investors will watch appearances from members of the Federal Reserve to gauge the future path of monetary policy.
- **Oil Faces a Month of Mayhem as Geopolitical Risks Proliferate:** - Plunging Venezuelan crude production; sanctions disrupting Iranian oil exports; Saudi Arabia pushing for even higher prices; North Korea peace talks -- the coming weeks bring an abundance of risks for the oil market. The geopolitical premium has already helped lift crude prices to a three-year high. There are several dates coming up which could have a significant impact on global oil supply and demand, or at the very least elevate the risk of a market-moving presidential tweet.
- **Natural Gas Futures Start the Week Higher as Forecasts Warm Up:** - Natural gas futures started the week in positive territory on Monday, as updated forecasting models pointed to above-average temperatures covering most of the country over the next two weeks.

TRENDS & OUTLOOK – DATE: 08-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30855	31030	31245	31600	31930
SILVER (JULY)	37600	38545	39930	41245	42786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	448	454	460	466	474
ZINC (MAY)	201.20	204.10	207.25	211.30	214.75
LEAD (MAY)	148.30	152.10	156.60	160.90	164.65
NICKEL (MAY)	901	920	941	966	990

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4470	4605	4730	4899	5004
NATURAL GAS (May)	175	180	184	190	194

DATA TALKS : TODAY'S ECONOMIC DATA :

Trade Balance of China, Fed Chair Powell Speaks, Annual Budget Release of AUD, NFIB Small Business Index, JOLTS Job Openings, IBD/TIPP Economic Optimism.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.